

# About the Windermere Foundation



#### Dedicated to Helping Low-Income and Homeless Families Since 1989

At Windermere, we understand the importance of family and giving back to the communities where we live and serve. That's why we created the Windermere Foundation, a 501(C) (3) non-profit organization that has supported low-income and homeless families throughout the Western U.S. since 1989. For the past 35 years, a portion of every Windermere agent's commission has been donated to the Windermere Foundation. This, combined with additional donations from our agents, franchise owners, staff, and public supporters, has allowed us to give more than \$53 million to hundreds of organizations that support those who need our help most.

The Windermere Foundation is always striving to deepen the impact in our communities. You can help us make a difference by making a donation today.



# Local Fundraising

In 2023, Windermere agents throughout our network stepped up for their neighbors in need by raising money for the Windermere Foundation, which was then donated to organizations that support low-income and homeless families. Here are some examples of how our agents and offices gave back to their communities last year.



#### Utah

A group of volunteers from the Windermere offices in Salt Lake City and Park City, UT came together to assemble donation kits for students on free or subsidized lunch programs via the Granite Education Foundation. They also donated \$5,000 to the organization to support the academic success and wellbeing of kids in need.



#### Riverside, CA

Members of the Windermere Tower Properties offices in Riverside, CA presented a donation check to Casa Blanca Home of Neighborly Service, a non-profit organization that provides supportive services and emergency food for those with language and technology barriers in the Riverside area.



#### **Oregon Coast**

For the past 13 years, the Windermere offices in Cannon Beach and Gearhart, OR have supported local non-profit SMART Reading, which believes reading is the gateway to learning and opportunity for kids. A \$1,000 donation from the Windermere Foundation was used to fund books and reading support for children from low-income families.





#### Bellevue, WA

More than 250 agents from the Windermere East, Inc. offices in Bellevue, Issaquah, Redmond, and Kirkland, WA came together for their annual Windermere for Kids event, in which they invite 100 local children from low-income families to do their holiday shopping using Target gift cards. The agents then wrapped all the gifts for the kids to take home to their families.



# Windermere Windermere VIN STREET STATE PROVIDE GREATE Gilliete Works May 15500 Fire Arts assond a 716 Name CLISTER LACE STATE TO AND 15500 ENDING CLISTER LACE STATE TO AND 15500 CLISTER LAC

# Bozeman, MT The agents at the Winder

The agents at the Windermere Bozeman-Downtown office made a \$5,000 donation to the Greater Gallatin United Way, which raises funds for Bozeman-area non-profits that help local families with basic needs including shelter, food security, transportation, and childcare.



#### Fort Collins, CO

Windermere agents in Northern Colorado provided a \$15,000 donation from the Windermere Foundation to Stepping Stones of Windsor, a non-profit organization that offers emergency assistance to low-income families who have received an eviction or utility shut-off notice.





#### Coeur d'Alene, ID

Since 2006, Windermere Coeur d'Alene Realty has supported the Northern Idaho College Foundation via the Windermere Foundation, providing scholarship funding for dual credit high school/college students who are from low-income households and in need of tuition assistance.



#### Portland, OR

The Windermere Johnson office in Portland held a creative fundraiser inviting agents to make a donation in order to have their dog featured in the "Dogs of Windermere" calendar. The office then sold copies of the calendar, raising over \$1,100 for the Windermere Foundation.



#### Spokane, WA

A group of Windermere offices in Spokane, WA come together every year for their annual socks and shoes drive. In 2023, the agents in those offices donated nearly \$6,500 to the drive, which provided 148 low-income schoolchildren in the Spokane area with brand-new shoes and socks.





## Comedy Night



#### Bringing Laughter and Raising Funds in Portland and Seattle

For the past 22 years, the Windermere Foundation has sponsored the Steve Allen Comedy Show in Portland, OR, benefitting New Avenues for Youth, a nonprofit organization dedicated to the prevention and intervention of youth homelessness. Spotlighting top comedians from around the country, this event has raised over \$8 million since 2001.

Building on this success, in 2023 the Windermere Foundation added a second event in Seattle. The inaugural Windermere Foundation Comedy Night brought together more than 400 people for a laughter-filled evening that included dinner, drinks, and an amazing amount of generosity.

Both the Portland and Seattle events featured a standup set by *Saturday Night Live* writer and cast member Colin Jost, and raised a combined \$1.1 million in support of low-income and homeless youth and families.



# Additional Community Impact









#### Sam Smith "Hi Neighbor" Homeownership Fund

Launched in early 2022 through our partnership with non-profit lender HomeSight, the Sam Smith Homeownership Fund is designed to help low-to-moderate-income Black/African American first-time home buyers who have been historically underserved by traditional lenders. In 2023, Windermere raised over \$110,000 for the Sam Smith fund, which helped several Black/African American families in Washington State enter into homeownership for the first time. The average loan was \$20,000 and the total value of real estate purchased was \$1,784,700 – a legacy of wealth that will benefit generations of families.

#### **Community Service Day**

Every year, Windermere agents and staff from our 300+ offices dedicate a day of work to those in need. From homeless shelters to playgrounds, food banks, and more, we join together to support a wide variety of community-based organizations through hands-on improvement projects. With more than two million hours of community service logged to date, we're proud to continue this tradition of giving back to the communities where our Windermere teams live and work.

#### **WIN Scholarship Program**

Windermere created the WIN Scholarship program in 2022 after recognizing the need to build a more diverse company that better reflects the communities we serve. Funded in part by the Windermere Foundation, the goal of this program is to increase support for new BIPOC real estate agents by subsidizing the costs related to building a successful real estate career. Since 2022, there have been 10 recipients of the WIN Scholarship.

#### **Aspire Internship**

Formed in partnership with the University of Washington College of Built Environments, Windermere's Aspire internship offers financial support, mentoring, and skill-building to students from historically underrepresented groups. In 2023, 10 University of Washington students participated in the program over an eight-week period. Hosted by offices of Windermere and its ancillary partners, the interns learned about different aspects of the real estate profession, then worked together to present their ideas for improved housing solutions.



THE WINDERMERE FOUNDATION



2023 **COMMUNITY IMPACT** REPORT

### Who We Help

Last year the Windermere Foundation provided funding to hundreds of organizations throughout the Western U.S., including homeless shelters, food banks, schools, hospitals, community centers, and more.

Funds provided in 2023

\$3,769,294

893 **GRANTS FULFILLED**  **AVERAGE GRANT** \$3,418

607 ORGANIZATIONS SERVED

- Emergency Assistance 24%
- Youth/Child Programs 24%
- Fundraising Expenses 15%
- Food Support 12%
- Education/Counseling 5%
- Administrative Expenses 4%
- School Assistance 4%
- Scholarships 3%



## 2023 Recipients

Access Homebuyers Grant Acres of Diamonds Adelante Mujeres

African Housing & Development After-School All Stars Puget Sound

Agape House Aki Kurose Village

All Ages Music Portland

Alliance for Education

American Foundation for Suicide Prevention

Anacortes Schools Foundation

Angel Flight West

Arbor Heights Elementary

**ARC** Riverside

Arms Around Bainbridge

Art for All

Asian and Pacific Islander Community

Coalition of Oregon

Assistance League of Eastside Assistance League of Seattle

At the Core Attain Housing

Aurora Commons

Avalon at Bear Creek

Backpack Brigade

**Backpack Meals** 

Bainbridge High School Bainbridge Youth Services

Ballard Food Bank

Ballard NW Senior Center

Ballard Performing Arts Bellevue Boys & Girls Club

Bellevue College Bellevue LifeSpring

Bellingham Technical College

Bemiss Elementary School

Benefits Law Center

Big 5 Corp

Big Brothers Big Sisters of INW

Big Brothers Big Sisters of Snohomish County

Big Brothers Big Sisters of the Inland Empire **Bike Works** 

Birch Golf Classic

Bite2Go-Second Harvest

Blaine County Charitable Fund

Blessings Under the Bridge Blue Skies for Children

Boy Scouts of America

Boy Scouts of America Troop/Scouts Triple Nickel Boys & Girls Club Hidden Valley

Boys & Girls Club of Ballard

Boys & Girls Club of Bellevue

Boys & Girls Club of Brewster Boys & Girls Clubs of Whatcom County

Bridge the Gap

Brier Terrace Middle School

Brigid Collins Family Support Center

**Brooksee Foundation** 

Business Ending Slavery and Trafficking

Byrd Barr Place

Camas Washougal Community Chest Camp Fire Inland Northwest

Camp Fire Snohomish County

Camp Kiwanilong Camp Rooted

Campfire Columbia

Campfire Walla Walla

Cancer Lifeline

Cancer Lifeline PFAF

Cancer Pathways (Camp Sparkle)

Caring Cupboard Caring for Kids

CASA

Casa Blanca Home of Neighborly Service

CASA for Children

CASA of Central Oregon

CASA of Lane County

Cascade View Christian School

Cascadia College

Catholic Community Services -

Youth Tutoring Program

Cause for Paws Pet Rescue

Centennial School District Teen Parent Program Central Washington University

Chelan Douglas CASA/GAL Program

Chelan Fire District #7

Chelan Food Bank Chelan Valley Hope

Chelan-Douglas Community Action Counsil

Chermeian Group LLC

Child Advocates of Placer County

Children of the Valley

Children's Advocacy Center

Children's Home Society of Washington

Children's Justice Center

Choices Education Group

Clark County Food Bank

Clark County Realtor Foundation

Clothes For Kids

College Success Foundation

Columbia Gorge Habitat for Humanity

Community Partners for Affordable Housing

Community Resource Center

Community Roots

Community Transitional School

Compass Housing Alliance

Convoy of Restoration

Coupeville Boys & Girls Club Cowlitz Prairie Academy

Danalin Matro

Darrington Food Bank Foundation Dearborn Park International Elementary School

Denise Louie Education Center Des Moines Police Foundation

**Dunlap Elementary PTSA** 

Early Life Speech & Language Eastern Washington University

Eastside Academy

EastWest Food Rescue

Edmonds Food Bank

El Centro de la Raza

Elevate Oregon

Elizabeth Gregory Home

**Empower Youth Network** 

End 68 Hours of Hunger

Eugene Ballet Evergreen Goodwill of Northwest Washington

Family Promise of Grays Harbor

Family Promise of Metro East

Family Promise of Riverside

Family Promise of Spokane Family Promise of Tualatin

Family Support Fund for Rising Star, via SPS

Family Support Worker Program -

**Broadview Thomson** 

Family, Career & Community Leaders of America

Far + Wise

FareStart Farms for Life

Federal Way Community Caregiving Network

Federal Way Senior Center

Feed Kiddos

Feeding America

Feeding America Riverside San Bernardino Feeding San Diego

Find Food Bank

Disabilities

Fish Food Bank

Fisher Foundation

Flourish Foundation Food Bank of Contra Costa & Solano County

First Steps Center for Autism & Developmental

Food for Lane County

Food Lifeline

Forevergreen Trails Forgotten Children's Fund

Foundation for Edmonds School District

Franklin High School

Fred Hutchinson Cancer Center

Free Geek Friends of Jane Addams Music

Friends of the Children

Friends of the Kettle Falls Pool & Park Friends of Youth

Friendship House

Furniture Share

Fusion

Gage Academy of Art

Gender Justice League

George Pocock Rowing Foundation

Gig Harbor High School Scholarship Fund Gig Harbor Senior Center

Girls on the Run of Puget Sound

Girls on the Run Utah Glacier Peak Institute

Grace Institute

**Grad Nights** Graham Hill PTA

Granite Education Fund

Granite Falls Community Coalition Grays Harbor College Foundation

Greater Gallatin United Way



Shelter 9%

THE WINDERMERE FOUNDATION

2023 **COMMUNITY IMPACT** REPORT

**Greater Good Northwest** Greater Kingston Kiwanis Foundation Green Lake Elementary Gretchen Weller Foundation

H.O.P.E. Center Resources Habitat for Humanity

Habitat for Humanity of Island County Habitat for Humanity of Snohomish County

Habitat for Humanity Seattle-King & Kittitas Counties

Harbor Hope Center

Hawai'i Community Foundation

Hazel Wolf K-8

Hearts With A Mission Hellgate Elementary

Helpline House

Helpline of Walla Walla

Hidden Manna

Highland Park PTA Family Support

Worker Program

Highline School Foundation Holiday Stockings for Homeless Children

HOLLA

Holly House for Kids

Homage Meals on Wheels Program

Homeplate Youth Services

HomeSight/Sam Smith Fund

Hooves + Halters 4-H Club Hope Center Resources

Hope Creek Charitable Foundation

Hopelink

Housing Hope

Housing Resource Board

Hull Foundation And Learning Center

Humble Design

Hunger Intervention Program

I Can and I Will Guild Idaho Basecamp Inc.

Idaho Food Bank

If You Could Save Just One

Imagine Housing

Impact Northwest

Innovia Foundation

Inspire Invested

INW Dyslexia Alliance

Issaquah Community Services Issaguah Food & Clothing Bank

Issaguah School Foundation

Jane Addams Middle School PTSA Jane Addams PTSA

Jayden Fred Fund Jesse Tree of Idaho

Juma Ventures Juvenile Justice Outreach

Kelso School District

Kent Food Bank & Emergency Services Kesem

Kids and Paper

Kids First

KidVantage Kindering

King County Sexual Assault Resource Center

Kingston High School

Kinship House

Kitsap Community Foundation

Kiwanis Operation Santa

Lake Forest Park Elementary School-Shoreline School District

Lake Forest Park Presbyterian Church Lake Washington Schools Foundation Lake Washington Institute of Technology

Lakeside School

Lee Pesky Learning Center Leschi PTA

Level the Field Sports

Lexington Elementary School Life Expanding Adventure Program

LifeWire

Lincoln County Food Share

Lincoln High School

Lincoln High School Alumni Association Living Hope Foursquare Church

Lopez Island Community Scholarship

Loup Loup Ski Bowl

Low Income Housing Institute

Lowell School PTA

Lower Columbia College

Lynnwood Food Bank

Madrona Elementary School PTSA

Make-A-Wish Foundation

Make-A-Wish Utah

Mamma's Hands

Manson Swim Program for Kids

Mary's Place

Marysville Community Food Bank Maslow Project

Mason County Senior Activities Association

Meany Middle School

Mercer Island Boys & Girls Club

Mercer Island Launch Educational

Advocacy Project

Mercer Island Youth & Family Services Foundation

Metropolitan Youth Symphony

MICF - Jenn Wells Grant

Mill Creek Family YMCA

Missoula Interfaith Collaborative

Mockingbird Society

Modern Living Services

Monique Bloedel Montana State University

Montlake Community Center

Morning Star Boys Ranch

Mother Mentors Whidbey Island

Mount Baker Community Club

Mount Vernon School District Coats for Kids

Mukilteo Food Bank Multi-Communities

Multicultural Child and Family Hope Center

MyFace

NAMI Seattle

Nathan Hale High School National Ability Center

Neighbor Impact Neighbor to Neighbor

Neighborhood House

Nestucca Valley Backpack Food Program New Avenues for Youth

**New Beginnings** 

New Narrative

Nisqually Pines Community Club

North Beach Medical Equipment

North Beach School District #64

North Helpline

North Idaho College Foundation

Northgate Flementary

Northport Community Preservation & Restoration

Northshore School Foundation

Northwest Family Life

Northwest Harvest

Northwest Hope & Healing **NW Education Access** 

NW Furniture Bank

Ocean Shores Elementary School

Ocosta Cares Olympic Angels

Olympic Hills Elementary

Open Door Health Clinic Operation Homefront

Ophelia's Place

Opportunity Council of Oak Harbor Oregon Food Bank

Oregon International Ballet Academy

Oregon Symphony Association

Outdoors for All Foundation

Outreach Eats

Pacific Beach Elementary School

Pacific Lutheran University

Paperpie/Anacortes Family Center Park City Board of Realtors Philanthropic

Foundation

Park City Education Foundation

Peacekeeper Society

Peacock Family Services

Peninsula High School Scholarship Fund Peninsula Light Project Help

PEPS

Play It Forward

Plymouth Housing Group

Project Beauty Share

Project Hone Providence Health Services

Providence Network **PSO Bluebills** 

Queen Anne Helpline

Quest Summer Day Camp

Reading Partners Seattle Rebirth Homes

Rebound of Whatcom County

Rebuilding Together

Reclaim

Recovery Cafe

Refugee Artisan Initiative

Refugee Women's Alliance

REPAH

Rex Putnam Music Boosters Rim Family Services

Riverside Arts Academy Robert Lang Studios Academy

Rogue Pack Theatre Collective Roque Retreat

Ronald McDonald House Charities of

Western Washington & Alaska

Rotary Club of Des Moines & Normandy Park

Sail Sand Point

Salem Dream Center

Salt Lake Education Foundation Sand Point Elementary PTA

Seattle Angels

Seattle Children's Foundation

Senior Services of South Sound Sequim Sunrise Rotary Foundation

Sewanee/The University of the South

Skagit Adult Day Program Skagit Community College

Skagit Domestic Violence & Sexual Assault Services

Skookum Kids

Sky Valley Food Bank

Skyline Elementary PTO

SMART

SMART Reading of Multnomah County SMART Reading Program

Snohomish Community Food Bank Snohomish County-Camano Association of REALTORS

Solid Ground WA

Solutions for Change

Soroptimist International of Central Solano County

Sound Foundations NW

South County Community Food Bank South Valley Services

Southcenter Rotary Foundation

The Central Area Senior Center

The Children's Cancer Association The Coffee Oasis

The Community Library

The Emergency Feeding Program of Seattle & King County The Family Guide

The Foundation for Vancouver Public Schools

The Greater Seattle Bureau of Fearless Ideas The Just One Project

The Learning Center at the Campbell Course The Learning Tree Montessori

The Phinney Neighborhood Association

The LGBTQ Community Center of the Desert

The Lighthouse for the Blind, Inc. The Lincoln Theatre Center Foundation

The Salvation Army The Salvation Army Eastside Corps The Whatcom Dream

Threads of Change

Treehouse

Tribe Softball

Thrive Chelan Valley Thurgood Marshall Elementary PTA Transition Projects, Inc.

Tri-Cities Food Bank Triumph Teen Life Center Turkeys and More **Turning Pointe** 

United Way of Klamath Basin United Way of Treasure Valley University District Food Bank

University of Idaho

Upper Kittitas County Senior Center

Utah Asian Charitable Foundation

Vision House Vitalize Kitsap

Volunteers of America

Walla Walla Senior Citizens Center Inc.

Warrenton-Hammond Healthy Kids, Inc.

Wellspring Community Wellspring Family Services

Wenatchee Valley YMCA West Seattle Elementary School

Western Washington University

Whidbey Island Nourishes White Center Food Bank

Whitman School PTSA William Temple House

Winterfest Wyotech

Yakima Valley Veterans Coalition

Young Life YouthCare

YWCA Babes Network YWCA of Walla Walla

Youth Villages





University Family YMCA University of Washington

University of Washington Foundation Upower, Inc.

Upper Valley Mend/Share

Utah Food Bank Utsalady Elementary

Veterans Housing Alliance View Ridge Self Help

Village Cohousing Works Village Schoolhouse/Tolt Montessori Vine Maple Place

Volunteers of America Western Washington

Washington Kids in Transition Washington State University

Wenatchee Valley Follies Guild & Children's Foundation

West Seattle Food Bank

Westside Baby Whatcom Community College

Wood River High School

Yea Music Yelm Senior Center

YMCA Mukilteo YMCA of Grays Harbor YMCA of Greater Seattle

Youth Eastside Services Youth Theatre Northwest











Phinney Neighborhood Association Pierce County Library Foundation Pink Lemonade Project

Point Loma Nazarene University Portland Community Football Club Portland Shed Inc. Portland Tennis & Education Portland Youthbuilders Power House Theatre Walla Walla

Queen Anne Elementary PTSA

Rachel Lynn Henley Foundation Rain City Rock Camp for Girls Rainier Athletes Rainier Beach High School

Rainier Valley Food Bank Raisbeck Aviation High School PTSA Raise the Future Raising Girls Reach Community Development, Inc. Readiness to Learn

Roosevelt High School Roosevelt PTSA Roots Young Adult Shelter Rotary Club of Yelm Ryther Sabala International Center Safe Crossings Foundation Safe Harbor Safe Harbor Crisis Center Safe Passage Safespace Children's Advocacy of the Gorge Salem Angels

Sanislo Elementary PTA Save a Forgotten Equine Scappoose Rural Fire Dept. dba Share & Care Scappoose Senior Center Seattle Central Foundation Seattle Children's Social Work Department Seattle Children's Social Work Emergency Fund

Seattle Children's Social Work Homelessness Prevention Fund Seattle Tennis & Education Foundation Seattle United FC Seattle University Seattle University School of Law Seattle World School Seattle/King County Coalition on Homelessness Second Harvest

Sharenet Food Bank **Sherwood Community Services** Shoe the Kids Shop with a Cop & Firefighter Shoreline Community College Shoreline Cooperative Preschool Shoreline PTA Council-The Works Shoreline Select Hoops Shunpike

Southeast Youth And Family Services Spark Museum of Electrical Invention Sparrow Clubs USA Specialized Needs Recreation Spokane Family Promise Spokane Parks Foundation Spokane Valley Partners St John Vianney St. John Vianney Backpack Pantry St. Vincent de Paul St. Vincent de Paul/St. Theresa's Catholic Church Stanwood/Camano Food Bank Stanwood-Camano YMCA Stepping Stones of Windsor Steps Stevens PTA Stroum Jewish Community Center Stuff a Sackpack Sweet Potato's Closet Tacoma/Pierce County Habitat for Humanity Teen Feed The Big Yard Foundation The Big-Brained Superheros Club The Canby Center The Center for Wooden Boats





# Thank you!

On behalf of the Windermere Foundation, thank you for your continued support. Because of your generosity, we are able to fund eviction prevention, ensure families have enough food to eat, and provide emergency assistance to those in need. Together, we are making a difference in the lives of families in our local communities.

